

There are two levels of **ESG** integration in our funds¹.
Portion of assets taking into account **ESG** criteria (as of 05/31/2021):

Open and dedicated UCIs assets managed directly or indirectly by Lazard Frères Gestion (€26.4 bn)	= 97.8%
Total assets under management	

Article 8 SFDR

SRI management

Lazard Equity SRI²
Norden SRI³
Lazard Small Caps Euro SRI³
Lazard Dividend LowVol SRI
Lazard Credit Fi SRI³



Lazard Capital Fi SRI
Lazard Euro Short Duration High Yield SRI
Lazard Patrimoine SRI
Lazard Patrimoine Opportunities SRI
Lazard Patrimoine Actions SRI



Respect of criteria of the French SRI label

Lazard Sustainable Euro Short Duration
Lazard Sustainable Credit 2025
Lazard Sustainable Euro Credit

ESG integration



Lazard Alpha Euro
Lazard Actions Euro
Lazard Alpha Europe
Lazard European Innovation
Lazard World Innovation
Lazard Actions Americaines
Lazard Amerique Min Var
Lazard Japon
Lazard Japon Next Gen
Lazard Japon Couvert
Lazard Investissement PEA-PME

Lazard Dividendes Min Var Absolute Return
Lazard Equity Expansion
Lazard France Relance 
Lazard Actifs Reels
Norden Small
Norden Family
Lazard Credit Fi Zero Duration
Lazard Credit Opportunities
Lazard Credit Opportunities I
Lazard Credit Opportunities II
Lazard Euro Corp High Yield

Systematic and binding integration

Lazard Global Hybrid Bonds
Lazard Oblig Convex 12 Mois
Lazard Low Delta 12 Mois
Lazard Euro Money Market
Lazard USD Money Market
Lazard Euro Short Term Money Market
Lazard Convertible Global
Lazard Convertible Europe
Lazard Convertible Euro Moderato
Lazard Actions Emergentes
Lazard RDT-DBI

Article 6 SFDR

Lazard Investissement Microcaps
Lazard Mid Caps Europe
Lazard Patrimoine FCPE
Lazard Multigestion Actions
Lazard Patrimoine Croissance
Lazard Patrimoine Equilibre
Lazard Patrimoine Croissance FCPE
Lazard Patrimoine PEA
Lazard Patrimoine Moderato
Lazard Equity Recovery
Lazard Alpha Allocation
Lazard Small Caps France
Lazard Epargne Actions
Lazard Horizon 2019-2021
Lazard Horizon 2022-2024
Lazard Horizon 2025-2027

Lazard Horizon 2028-2030
Lazard Horizon 2031-2033
Lazard Horizon 2034-2036
Lazard Horizon 2037-2039
Lazard Horizon 2040-2042
Lazard Horizon 2043-2045
Lazard Credit Fi 2022
Lazard Credit 2024
Lazard Gestion Flexible
Lazard Gestion Flexible Obligataire
Lazard Strategies Obligataires
Lazard Financial Debt / Caceis
Areas Dynamique
FCP Omega Allocation Flexible
Paravenir
Patrimony Fund - Balanced Allocation Flexible

Patrimony Fund - Bond Markets -C EUR-
Patrimony Fund - Risk Control
Synergies All Process
Elorn Investissements
Euterpe
Patrimoine Balanced Fund
Focus
Oceanic Opportunités Monde
Strategie & Conviction
36 Laffitte
BCA Flex
Cacpac Multi Flex
Inkipit Mandat Croissance
Pan-Holding Patrimoine

1. Only open funds are mentioned in this document.
2. SRI UCIs subject to "Carbon Footprint & Energy Transition" report
3. UCIs > €500 m and subject to "Carbon Footprint & Energy Transition" report

*This document was prepared on the basis of data available as of 05/31/2021.
Upon request, Lazard Frères Gestion can provide an updated list of these elements.*